

**PART A
INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)					
BID NUMBER:	PPSA 005/2023	CLOSING DATE:	08 DECEMBER 2023	CLOSING TIME:	11H00
DESCRIPTION	Appointment of the service provider for the provision of office accommodation for Public Protector South Africa (PPSA) offices in Mthatha for a period of five (5) years				
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
Public Protector South Africa					
175 Lunnon Street					
Hillcrest Office Park					
Pretoria					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO			TECHNICAL ENQUIRIES MAY BE DIRECTED TO:		
CONTACT PERSON	Mcathy Ramosibudi		CONTACT PERSON	THABANG MASWI	
TELEPHONE NUMBER	012 366 7014		TELEPHONE NUMBER	012 366 7079	
FACSIMILE NUMBER	N/A		FACSIMILE NUMBER	N/A	
E-MAIL ADDRESS	McathyR@pprotect.org		E-MAIL ADDRESS	Thabangm@pprotect.org	
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX] <input type="checkbox"/> Yes <input type="checkbox"/> No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT	[TICK APPLICABLE BOX] <input type="checkbox"/> Yes <input type="checkbox"/> No	
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]	
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS					
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?					<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE A BRANCH IN THE RSA?					<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?					<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?					<input type="checkbox"/> YES <input type="checkbox"/> NO
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?					<input type="checkbox"/> YES <input type="checkbox"/> NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.

**PART B
TERMS AND CONDITIONS FOR BIDDING**

1. BID SUBMISSION:
<p>1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.</p> <p>1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.</p> <p>1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.</p> <p>1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</p>
2. TAX COMPLIANCE REQUIREMENTS
<p>2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.</p> <p>2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE PUBLIC PROTECTOR SOUTH AFRICA (PPSA) TO VERIFY THE TAXPAYER’S PROFILE AND TAX STATUS.</p> <p>2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.</p> <p>2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.</p> <p>2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.</p> <p>2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.</p> <p>2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE.”</p>

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:
(Proof of authority must be submitted e.g. company resolution)

DATE:

SBD 3.1

PRICING SCHEDULE – FIRM PRICES (PURCHASES)

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

Name of bidder.....	Bid number PPSA 005/2023
Closing Time 11:00	Closing date 08 December 2023

OFFER TO BE VALID FOR **120 DAYS** FROM THE CLOSING DATE OF BID.

ITEM NO.	QUANTITY	DESCRIPTION	BID PRICE IN RSA CURRENCY ** (ALL APPLICABLE TAXES INCLUDED)
----------	----------	-------------	---

- Required by:

- At:

.....

- Brand and model

- Country of origin

- Does the offer comply with the specification(s)? *YES/NO

- If not to specification, indicate deviation(s)

- Period required for delivery

*Delivery: Firm/not firm

- Delivery basis

Note: All delivery costs must be included in the bid price, for delivery at the prescribed destination.

** "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

*Delete if not applicable

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....

1 the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....
.....

3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature Date

.....
Position Name of bidder

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and

1.2 To be completed by the organ of state

(a) The applicable preference point system for this tender is the 80/20 preference point system.

- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
- (a) Price; and
 - (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) “**tender**” means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) “**price**” means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) “**rand value**” means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) “**tender for income-generating contracts**” means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) “**the Act**” means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

A maximum of 80 points is allocated for price on the following basis:

$$P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

- P_s = Points scored for price of tender under consideration
- P_t = Price of tender under consideration
- P_{min} = Price of lowest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Historically Disadvantaged individual (HDI)		
Enterprises with ownership of 51% or more by person/s who are black person/s.	10	
Enterprises with ownership of 51% or more by person/s who are women	5	
Enterprises with ownership of 51% or more by person/s who are youth	3	
Enterprise with ownership of 51% or more by person/s with disability	2	
Enterprises with ownership of less than 51% by person/s who are black or less than 51% by person/s who are women or less than 51% by person/s who are youth or less than 51% by person/s with disability	0	
Total	20	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.2. Name of company/firm.....

4.3. Company registration number:

4.4. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One-person business/sole propriety
- Close corporation
- Public Company
- Personal Liability Company
- (Pty) Limited
- Non-Profit Company
- State Owned Company

[TICK APPLICABLE BOX]

4.5. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person’s conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

.....

SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME:

DATE:

ADDRESS:

.....

.....

.....



TERMS OF REFERENCE AND CONDITIONS OF BID

APPOINTMENT OF THE SERVICE PROVIDER FOR THE PROVISION OF OFFICE ACCOMMODATION FOR PUBLIC PROTECTOR SOUTH AFRICA (PPSA) OFFICES IN MTHATHA FOR A PERIOD OF FIVE (5) YEARS

ISSUED DATE: 09 NOVEMBER 2023

BID NUMBER: PPSA 005/2023

COMPULSORY VIRTUAL BRIEFING SESSION DATE: 16 NOVEMBER 2023

TIME: FROM 13H00 UNTIL 14H30

https://teams.microsoft.com/l/meetup-join/19%3ameeting_OGU3YzRhNGEtOWFiYS00ZDlhLWE1YjMtNzg3MmJjYWfKNTg3%40thread.v2/0?context=%7b%22id%22%3a%225794590e-ee6e-4a8b-86f5-8db96801b3b9%22%2c%22oid%22%3a%22146faaa6-f9f4-47fc-bc9d-57ec82ea6441%22%7d

CLOSING DATE AND TIME OF BID: 08 DECEMBER 2023 AT 11:00

BID VALIDITY PERIOD: 120 DAYS

PART A: TERMS OF REFERENCE

ABBREVIATIONS

B-BBEE – Broad Based Black Economic Empowerment

CSD – Central Supplier Database

CV – Curriculum Vitae

DTI – Department of Trade and Industry

FICA – Financial Intelligence Centre Act

NPA – National Prosecuting Authority

PIN – Personal Identification Number

PPR – Preferential Procurement Regulations, 2022

PPSA – Public Protector South Africa

RFP – Request For Proposal

SARS – South African Revenue Services

SBD – Standard Bidding Document

SLA – Service Level Agreement

SMME – Small Medium and Micro Enterprise

TCS – Tax Compliance Status

TOR – Terms of reference

1. INTRODUCTION

- 1.1 Public Protector South Africa (PPSA) is a Chapter 9 institution constituted under Section 182 of the Constitution of the Republic of South Africa, in which the PPSA has the power to:
 - 1.1.1 Investigate any conduct in state affairs or in the public administration in any sphere of government that is alleged or suspected to be improper or that will result in impropriety or prejudice.
 - 1.1.2 Report on that conduct; and
 - 1.1.3 Take appropriate remedial action.
- 1.2 PPSA is independent and subject only to the Constitution and the law, always impartial and must exercise its powers and perform its functions without fear, favour or prejudice. PPSA is accountable to the National Assembly and must report on its activities and performance to the National Assembly at least once a year. PPSA has the power as regulated by the national legislation to investigate any conduct in state affairs, or in the public administration in any sphere of government that is alleged or suspected to be improper or to result in any impropriety or prejudice.
- 1.3 The Public Protector South Africa is committed to ensure a safe and secure document management services in line with the provisions of the National Archives Act, 43 of 1996.
- 1.4 The PPSA has a national footprint in nine (9) Provincial Offices and six (6) Regional Offices.
- 1.5 Majority of PPSA offices are leased through the Department of Public Works.

2. BACKGROUND

- 2.1. Currently PPSA is leasing an office accommodation through DPW. The institution had encountered several security bridges such as burglaries as a result the building is not safe which places the life of employees at high risk.

3. OBJECTIVE OF THE BID

3.1 Appointment of the service provider for the provision of office accommodation for Public Protector South Africa (PPSA) office in Mthatha, for a period of five (05) years.

4. SCOPE OF WORK

4.1 The purpose of this tender is to therefore invite and find suitably qualified service providers to submit proposals for the provision of suitable office accommodation inclusive of demarcated, secure (shaded) / basement parking spaces for staff and visitors; for a minimum lease period of five (05) years.

- a) Provide a stand-alone, single tenanted building or multiple tenanted but interconnected office space to ensure an acceptably secure working environment as per the required m²/ that is visible and prominent from major routes.
- b) The proposed building/s shall be easily accessible to/from road transport, rail, public transport, etc.
- c) The proposed building/s should have a professional look and feel and be in a safe, secure environment that does not present a security risk to PPSA staff members including for those who may be working after hours.
- d) Bidders should have the capacity and capability to offer a solution in specialized services including but not limited to space-planning, interior design, architecture services, engineering (Mechanical, Electrical, Electronic, Acoustics, fire, etc.), Facilities Management and Lease contract management. All services should be supplied by bona fide service providers in good standing and may be subject to a vetting process by PPSA.
- e) For the purposes of tenant installation and/or renovations, the bidders shall submit a proposal showing the building designs and core installations as well as miscellaneous installation.

4.1 Provide PPSA with new office accommodation with closed offices, open plan, meeting(s) and boardrooms, pause areas, reception area, storerooms, strong rooms, and kitchen(s) as per table below and/or any other accommodation space.

4.2 **The office accommodation needs for PPSA are summarized as per the table below:**

REQUIREMENTS	SIZE IN SQUARE METRE (SQM)
Regional Manager	12

Investigator	20
Outreach Officer	8
Admin Assistant	8
Reception/public waiting area (manned by admin assistant)	2
Duplicating/business center	4
Meeting room - used as boardroom	14
Consultation rooms – investigations	20
Server room + network room	16
Strong rooms	10
Registry (also used with duplicating and archives)	10
Archives (old records)	20
Library	10
First aid room/ sick bay	10
Kitchen	8
Tea rooms/pause area	12
Stationery room	18
General store (for cleaning material, outreach equipment and furniture etc.)	12
Cleaners room (Change room)	8
Circulation, support, facilities, ablutions	24
TOTAL SQUARE METER	= 222

4.3 Parking Requirements:

DESCRIPTION	QUANTITY
Covered/basement parking. (5 X Parking bays for staff) (1X 24/7 Lockable parking bay for company vehicle)	6
Client parking (covered or other)	2

4.4 Other Requirements:

DESCRIPTION	QUANTITY
Generator/power back up/ inverter / solar panels required	YES
Water tank space required (PPSA to install its own 5000 Liters tank)	YES
Burglar windows (To be installed by the landlord)	YES
Burglar doors ((To be installed by the landlord)	YES
Ablutions to be made available exclusive to the PPSA	YES (1 X Female, 1 X Male, 1 X Disabled persons)

5 EVALUATION CRITERIA (FUNCTIONALITY)

5.1 The bid will be evaluated in four (4) phases as outlined below:

5.1.1 Phase 1 evaluation: Bidders must **ensure that they** complete, and sign documents as indicated below, and the documents must be submitted as part of the bid document by the closing date and time:

5.1.1.1 Signed SBD 1: Invitation to Bid

5.1.1.2 Signed SBD 4: Bidders Disclosure

5.1.1.3 Signed SBD 6.1: Preference Points claim form in terms of the Preferential Procurement Regulations 2022

5.1.1.4 Bidders must submit proof for specific goals claim.

5.2 Phase 2 evaluation: Below is mandatory required documents which must be submitted with the bid document and only bidders that have submitted all the documents will be evaluated for pricing and specific goals. Non submission of all mandatory documents may disqualify the bidder.

5.2.1 The bidder must be registered on Central Supplier Database (CSD): The bidder must ensure

that their company is registered on CSD (attach the CSD report with the bid document or provide bidder CSD registration number).

5.2.2 Attendance of compulsory virtual briefing session (virtual register / manual)

5.2.2.1 Mandatory compliance requirements:

DESCRIPTIONS	MANDATORY REQUIREMENTS <i>(Bidders must provide substantiation in all instances where there is indication of non-compliance)</i>	
Mandatory Requirements <i>(Numbering as per Technical Mandatory Requirements in first part of document)</i>	Comply	Do not Comply
1. Lease Period		
a. The premises must be offered to PPSA for a minimum lease period of five (05) years. Bidders must submit a confirmation letter in the company's letterhead. Letter must be signed by delegated authority as per company's resolution		
b. Bidders must submit the Tittle Deed registered under the bidders' names. Bidders must submit a copy of the Tittle Deed with bidder's name on it. (any representative of the owner must submit a signed agreement or proxy between the owner and representative of the property in question)		
c. Expected date of occupation Full and beneficial occupation of the premises must be offered to the PPSA within three (3) months after the issuing of valid purchase order. Bidders must submit a commitment letter in the company's letterhead. Letter must be signed by delegated authority as per company's resolution		

2. Locality		
<p>a. The premises must be within easy access to public transport.</p> <p>Bidders must submit a confirmation letter in the company's letterhead indicating physical address and location. Letter must be signed by the delegated authority as per company's resolution.</p>		
<p>b. The premises must be within a safe and secure environment, as deemed acceptable by PPSA in its sole and absolute discretion, which inter alia means that the property and the buildings (including the office offered to PPSA) comprising the bidder's proposal and that of neighbouring properties must have an upmarket and corporate look, image and feel.</p> <p>Bidders to submit proof of zoning of the area where the building is situated.</p>		
3. Usable Office Space		
<p>The premises must have or offer usable office space as per the above square meters.</p> <p>Bidders must submit a commitment letter in the company's letterhead. Letter must be signed by delegated authority as per company's resolution</p>		
4. Parking Requirements		
<p>The premises must have or offer a covered parking bays/basement parking bays for officials and open parking bays for visitors which are situated in a secure on-site area. If the parking outside the premises must not be more than 500 meters from the premises.</p> <p>Bidder must submit a commitment letter indicating parking availability and that the parking is user friendly for people living with disabilities.</p>		
6 Accessibility		
<p>The premises and offices, including toilet facilities, offered to PPSA must be easily accessible by people living with disability, including those in</p>		

<p>wheelchairs.</p> <p>Bidder must submit commitment letter indicating that the building is user friendly for people living with disabilities and wheelchair.</p>		
<p>7 Fire Protection and Risk Management</p>		
<p>The property, the building and the premises including the interior of the office space must comply with all legislative and site related issues like servitudes, fire protection requirements, Occupational Health, and Safety Standards (including the provisioning of the necessary signage, evacuation plans and routes etc.), electrical compliance.</p> <p>Bidder to submit proof of (fire protection requirements, Occupational Health and Safety Standards and electrical compliance certificates</p>		
<p>8. Information and Communication Technology</p>		
<p>The bidder must demonstrate the ability to provide sufficient infrastructure as per applicable requirements below.</p> <p>a. The premises must provide for a secure, fireproof room measuring a total usable space of 15 square meters with a minimum load bearing capacity of 200kg per sqm. This will be used as a server room. Should such a room not exist, the bidder must commit to construct it within a reasonable time.</p> <p>Bidders must submit a commitment letter in the company's letterhead. Letter must be signed by delegated authority as per company's resolution.</p>		
<p>b. The bidet must supply, fit, install, commission, maintain at least one (1) specialised high-</p>		

<p>capacity air-conditioning unit approximately 24 000 BTU o serve the ICT server room, at bidders' cost.</p> <p>Bidders must submit a commitment letter in the company's letterhead. Letter must be signed by delegated authority as per company's resolution</p>		
<p>9. Security Requirements</p>		
<p>a. The premises/bidders must provide PPSA with a single stand-alone building or multitenant office space, if more than one tenant) which are separated to ensure an acceptably secure working environment.</p>		
<p>b. Where the bidder has property with multiple tenants, the bidder must ensure that the office space leased / offered to PPSA is not shared with other tenants.</p>		
<p>c. The bidder must permit the implementation of any security measures as required by PPSA, i.e., CCTV cameras, alarm systems, access control systems.</p> <p>Bidders must submit a confirmation letter in the company's letterhead, letter must be signed by delegated authority as per company's resolution</p>		
<p>10. Municipal Rates and Services</p>		
<p>a. The bidder must quote the PPSA an all-inclusive cost-to-company rental for the full duration of the contract; inclusive of everything except water and electricity (this must be supported by separate meters that will be used to determine the monthly costs) used by PPSA on the premises.</p> <p>b. Rates, Taxes, Levies, Sanitation and/or any other levies or charges (Excluding, water and</p>		

<p>electricity consumption and refuse removal in the leased premises) on the property, the building, or the premises.</p> <p>Bidders must submit a commitment letter in the company's letterhead, letter must be signed by delegated authority as per company's resolution</p>		
<p>11. Insurance</p>		
<p>Property, building and third-party liability cover on the property, the buildings, and the premises, including SASRIA insurance.</p> <p>Bidders must attach letter of consent indicating the insured amount for the building from insurance company</p>		
<p>12. Branding and signage</p>		
<p>a. The landlord shall provide adequate signage space, to the reasonable satisfaction, design and guidelines of PPSA, to the external property, the building and the premises offered to PPSA to show the location of PPSA's office. (PPSA will provide artwork for branding)</p>		
<p>b. Providing signage pertaining interior floor layout plans and emergency (including fire) evacuation plans and routes to the interior property, the building and the premises offered to PPSA, sufficient to meet industry standards and all applicable laws, including the general upkeep, maintenance and repair of all such signage.</p> <p>Bidders must submit a commitment letter in the company's letterhead, letter must be signed by delegated authority as per company's resolution</p>		
<p>13. Building and Premises Maintenance</p>		
<p>a. The property, buildings, premises, and the office (both its exterior and its interior) offered to PPSA</p>		

<p>shall be fully serviced and maintained by the bidder, at the bidder' sole expense, against PPSA paying an all- inclusive gross rental. Without limiting the generality of the, PPSA require the premises/bidder to supply, fit, commission, replace, repair, maintain and regularly service the following, at the premises/bidder's sole expense:</p>		
<p>b. If applicable, remotes and other means of remote access control to the property or the buildings, including providing at least one (1) such remote control for each one (1) of the parking bays leased by PPSA;</p>		
<p>c. Fire detection (e.g. smoke detectors and alarms etc.) and firefighting equipment, including fire extinguishers, and the regular servicing thereof and the fitment of fire-push bar emergency unlocking mechanisms to emergency exit doors etc.;</p>		
<p>d. The maintenance of any escalators or lifts and the regular servicing thereof;</p>		
<p>e. Air-conditioning (central or individual units) to all offices, storage spaces, patch rooms and the regular servicing thereof;</p>		
<p>f. General upkeep, maintenance and regular servicing of the office structure; both external and internal (including fences, gates, walkways, driveways, parking bays and areas, uncovered to covered parking bays, roof, walls, floors, basements, waterworks including basins, taps, pipes and drains, boilers, geysers, toilets, urinals, sewerage system and pipes, refuse bins, refuse compacting and refuse removal, electrical</p>		

<p>infrastructure including electrical fittings, switches, lights, plugs and wiring, interior infrastructure including doors, partitioning walls, ceilings, floor covering (e.g. tiles and carpets) including normal wear and tear, office fronts, windows, window blinds, paint on external and internal walls, roaming remote control reception devices used to open automated gates.</p> <p>Bidders must submit Maintenance plan/schedule in the company's letterhead, letter must be signed by delegated authority as per company's resolution</p>		
<p>g. General and weekly upkeep and maintenance of any court yards, gardens, grounds, trees, plants, and lawns.</p> <p>h. The landlord should certify that the building is Pest free on occupation date. (Pest control should have been done before occupation date)</p> <p>i. The landlord should certify that the building is Pest free on occupation date. Pest control including the control of rodents, ants, cockroaches, flies, mosquitoes, moths, snakes, lice and/or any other common pest on the property, in General upkeep, maintenance and regular servicing of the structure of the office both external and internal (including fences, gates, walkways, driveways, parking bays and areas, covers to covered parking bays, roof, walls, floors, basements, waterworks including basins, taps, pipes and drains, boilers, geysers, ablution facilities, toilets, urinals, sewerage system and pipes, refuse bins, refuse compacting and refuse removal, electrical infrastructure including electrical fittings, switches, lights, plugs and wiring, interior infrastructure including doors,</p>		

<p>partitioning walls, ceilings, floor covering (e.g. tiles and carpets) including for normal wear and tear, shop fronts, windows, window blinds, paint on external and internal walls, roaming remote control reception devices used to open automated gates</p> <p>Bidders must submit a commitment letter (Pest control will be done before occupation date) in the company's letterhead, letter must be signed by delegated authority as per company's resolution</p>		
<p>j. PPSA's usage as recorded on a monthly basis by means of the separate meters fitted for electrical or water usage by PPSA on the premises, for which usage the PPSA will pay.</p> <p>Bidders must submit a confirmation letter in the company's letterhead, letter must be signed by delegated authority as per company's resolution</p>		
14. Tenant Installation, fit out and allowance		
<p>The bidder must offer, at the bidder's' expense, to customize the premises by means of tenant installation to fit PPSA's corporate image and to suit PPSA's operational functions (including change in drywalls and moving of air-conditioning units etc.), according to the specifications of PPSA. In this regard, PPSA expects the Landlord to do the PPSA's tenant installation, fit out and alterations to the requirements of the PPSA or offer a reasonable tenant installation allowance to PPSA.</p> <p>Bidders must submit a commitment letter in the company's letterhead, letter must be signed by delegated authority as per company's</p>		
15. Business Continuity		
<p>a. The bidder should provide adequate back- up</p>		

<p>solutions in case of Power failure for example solar panels or Generator / inverter.</p> <p>b. Space for Water tank with a minimum capacity of 5000 Liters in case of water shortage. Tenant to install own.</p> <p>Bidders must submit a commitment letter in the company's letterhead, letter must be signed by delegated authority as per company's resolution</p>		
---	--	--

5.2.3. Phase 3 evaluation: Due diligence

5.2.3.1. Due diligence will be contacted only to those bidders that qualified in Phase 2 of the evaluations.

5.2.3.2. The above checklist as per clause 5.2.2.1 will be used for verification during the due diligence and non-compliance with any one of the requirements will disqualify the bids.

5.4. **Phase 4 evaluation:** Only bidders that qualified through phase 3 of the evaluations will be further evaluated for **Pricing and Specific goals:** (80/20).

5.4.1. **Pricing is 80.**

5.4.2. **Specific goals are 20.**

A Maximum of 20 points may be awarded to a tenderer for specific goals specified for the tender as follows:

Specific goals	Points
Historically Disadvantaged individual (HDI)	
Enterprises with ownership of 51% or more by person/s who are black person/s.	10
Enterprises with ownership of 51% or more by person/s who are women	5
Enterprises with ownership of 51% or more by person/s who are youth	3
Enterprise with ownership of 51% or more by person/s with disability	2
Enterprises with ownership of less than 51% by person/s who are black or less than 51% by person/s who are women or less than 51% by person/s who are youth or less than 51% by person/s with disability	0
Total	20

5.4.2.1. The points scored for the specific goal will be added to the points scored for price and the total will be rounded off to the nearest two decimal places.

5.4.2.2. The contract will be awarded to the tenderer scoring the highest points.

5.4.2.3. A contract may be awarded to a tenderer that did not score the highest number of points, only in accordance with section 2(1) (f) of the Act.

5.4.2.4. If two or more tenders score an equal total number of points, the contract will be awarded to the tenderer that scored the highest points for specific goals, and if two or more tenderers score equal total points in all respects, the award must be decided by the drawing of lots.

6. DETAILED PRICING SCHEDULE

6.1. ALL-INCLUSIVE COST-TO-COMPANY GROSS RENTAL (VAT INCLUSIVE), WHICH COMPRISES OF THE FOLLOWING:					
DESCRIPTION	YEAR 1 COST	YEAR 2 COST INCLUDING ESCALATIONS	YEAR 3 COST INCLUDING ESCALATIONS	YEAR 4 COST INCLUDING ESCALATIONS	YEAR 5 COST INCLUDING ESCALATIONS
A. OFFICE SPACE					
Basic Rental					
Rate per m ² (Excluding VAT)	R	R	R	R	R
Area expressed in m ²					
Monthly Basic Rental for the full area (Excluding VAT)	R	R	R	R	R
Value Added Tax (VAT)	R	R	R	R	R
Monthly Basic Rental for the full area (Including VAT)	R	R	R	R	R
Annual Basic Rental for full area (Including VAT)	R	R	R	R	R
Annual escalations rate (%)	Not applicable	%	%	%	%

--	--	--	--	--	--

Office Space Grand Total Year 1 + Year 2 + Year 3 + Year 4 + Year 5 (Including 15% VAT and escalations): R

B. PARKING BAYS

DESCRIPTION	YEAR 1 COST	YEAR 2 COST INCLUDING ESCALATIONS	YEAR 3 COST INCLUDING ESCALATIONS	YEAR 4 COST INCLUDING ESCALATIONS	YEAR 5 COST INCLUDING ESCALATIONS
Parking Rental	R	R	R	R	R
Rate per parking bay (ExclVAT)	R	R	R	R	R
Number of parking bays					
Monthly Basic Rental for all the parking bays (Excluding VAT)	R	R	R	R	R
Value Added Tax (VAT)	R	R	R	R	R
Monthly Basic Rental for all parking bays (Including VAT)	R	R	R	R	R
Annual Basic Rental for full all parking bays (Including VAT)	R	R	R	R	R
Annual escalations rate (%)	Not applicable	%	%	%	%

Parking bays Grand Total Year 1 + Year 2 + Year 3 + Year 4 + Year 5 (Including 15% VAT and escalations): R

6.2. OPERATION COSTS AND EXPENSES

Provide a full list of all applicable items that are included in the All-inclusive Operating Costs & expenses

Description of operating costs	Rate per m² for this item (Including
---------------------------------------	--

	VAT)
A. Provide a full list of all applicable items that are included in the All-inclusive Operating Costs & expenses	
Escalator and lift repair and upkeep and the regular servicing thereof	R
Air-conditioning maintenance and upkeep	R
Fire prevention, detection, and extinguishing equipment and/or services and the regular servicing thereof	R
Garden services	R
Security services	R
Water, fuel/gas and/or electrical usage in the common areas	R
Refuse removal	R
Domestic or industrial effluent fees	R
Corporate or body corporate	R
Property, building, glass and/or third-party liability insurance	R
SASRIA (all compliance certificates)	R
Advertisement and/or promotional fund fees and/or levies	R
Charges for the installation and/or reading of gas, water and/or electrical meters to the property, the building and sub-meters to the premises	R
Rates, Taxes and Levies	R
Maintenance	R
B. TENANT INSTALLATION OR TENANT INSTALLATION ALLOWANCE	
Space Planning and interior design inclusive of research, detailing, drawings, and revisions allowances	R
Tenant installation allowance	R

6.2.1. OPERATING COSTS AND EXPENSES BREAKDOWN

DESCRIPTION	YEAR 1 COST	YEAR 2 COST INCLUDING ESCALATIONS	YEAR 3 COST INCLUDING ESCALATIONS	YEAR 4 COST INCLUDING ESCALATIONS	YEAR 5 COST INCLUDING ESCALATIONS

	R	R	R	R	S
All-inclusive Contribution to Operating Costs & expense	R	R	R	R	R
Rate per m ² (Excluding VAT)	R	R	R	R	R
Area expressed in m ²					
Monthly operating costs for the full area upon which operating costs & expenses are levied (Excluding VAT)	R	R	R	R	R
Value Added Tax (VAT)	R	R	R	R	R
Monthly operating costs & expenses for the full area upon which Operating costs & expenses are levied (Including VAT)	R	R	R	R	R
Annual operating costs & expenses for the full area upon which operating costs & expenses are levied (Including VAT)	R	R	R	R	R
Annual					

escalations rate (%)	Not applicable	%	%	%	%
Operating costs Grand Total Year 1 + Year 2 + Year 3 + Year 4 + Year 5 (Including 15% VAT and escalations): R					

6.2.2. DETAILED CONTRACT PRICING FOR PERIOD OF FIVE (5) YEARS

All-inclusive cost-to-company Gross Rental inclusive of: a) The Basic Rental (both office space and storage areas). b) Operating Costs and expenses. c) Rental on all parking bays (basement, covered and open); and	Total Gross Rental (Excluding VAT)	Value Added Tax (VAT)	Total Gross Rental (Including VAT)	Total Gross Rental (Including VAT)
Total Contract Value	R	R	R	R
Minus - the all-inclusive tenant fit out or installation allowances)	()	()	()	()
Total cost of lease rental net tenant installation costs				R

PART B: ADDITIONAL REQUIREMENTS AND CONDITIONS OF BID

7. Company profile

7.1 Bidders must furnish the following information clearly indicated per annexure regarding their company as part of the bid. Where not applicable, it must clearly be indicated as such:

7.1.1 Personnel complement, divided into -

7.1.1.1 Management personnel.

7.1.1.2 Supervisors; and

7.1.1.3 Workers. Full time: Part time:

7.1.2 Composition in terms of shareholding

7.1.3 Address of Head Office.

7.1.4 Addresses of regional offices/branches

7.1.5 Bidders to indicate date from when the company commenced its operations.

7.1.6 Bidders to provide the details of completed contracts for the provision of office accommodation including the signed reference letters / contracts which were successfully completed within the past three (3) years, e.g. names of clients, contract period and value, and the names and telephone numbers of the persons with who contact can be made for reference purposes.

7.1.7 Bidders to indicate their company financial position i.e. annual turnover.

7.1.8 Bidders to submit the names, postal address and telephone number(s) of banker(s) and the name of the contact person where financial enquiries may be answered.

7.1.9 Bidders to submit the name, address and telephone number of auditor(s) and the name of the contact person where financial enquiries may be answered.

7.1.10 Bidders to indicate the name, identity numbers and street addresses of all partners must be indicated where persons, who are a partnership or a company / Joint Ventures / Consortium comprising a partnership, tender.

8. Other bid requirements

- 8.1 The PPSA reserves the right to disqualify any bidder which does not comply with any one or more of the required information as indicated below:
 - 8.1.1 If the bidder/s submit their bids without all the data and information requested.
 - 8.1.2 Proposal that did not submit mandatory documents stipulated in the RFP document.
 - 8.1.3 Proposal that fails to comply with the specification.
 - 8.1.4 Proposal that contains any information that is found to be incorrect or misleading in anyway or Bidders who submit information that is fraudulent, factually untrue, or inaccurate information.
 - 8.1.5 Bidders who submit incomplete information and documentation according to the requirements of this RFP document.
 - 8.1.6 Bidders who receive information not available to other potential bidders through fraudulent means;
 - 8.1.7 Bidders must take into consideration that it is the responsibility and accountability for the provision of the cleaning services will remain with the successful Bidder/s.
 - 8.1.8 Bidders to submit their delivery methodology indicating how the entire contract will be handled over the three (3) year period.

9. PPSA reserve the rights:

- 9.1 Not to award or cancel this bid at any time.
- 9.2 To negotiate with one or more Preferred or Reserved Bidders identified in the evaluation process, regarding any terms and conditions, including price without offering the same opportunity to any other Bidder who has not been awarded the status of the Preferred or Reserved Bidder.
- 9.3 To award in part or in full.
- 9.4 To award this bid to one or more bidders.
- 9.5 To negotiate prices of items that are contracted, and should these items be available at a competitive price than the contracted price, PPSA will request the current bidder to reduce their price to be inline failing which; these will be purchase out of contract.
- 9.6 To cancel and/or terminate the bid process at any stage, including after the Closing Date and/or after presentations have been made, and/or after bids have been evaluated and/or after the Preferred Bidders have been notified of their status as such.
- 9.7 To carry out explanatory meetings to verify the nature and quality of the services bided for, whether before or after adjudication of the bid at bidder's corporate offices and / or at client sites if so required.
- 9.8 To award the contract to a Bidder whose bid was not the lowest in price.

- 9.9 To award the bid to a Bidder who is not the highest scoring Bidder.
- 9.10 To correct any mistakes at any stage of the bid that may have been in the bid documents or occurred at any stage of the bid process.
- 9.11 The PPSA is entitled to amend any bid conditions, bid validity period, RFP specifications, or extend the bid closing date, all before the bid closing date. All bidders, to whom the RFP documents have been issued and where the PPSA have record of such bidders, may be advised in writing of such amendments in good time and any such changes will also be posted on the PPSA's website under the relevant tender information. All prospective bidders should therefore ensure that they visit the website regularly and before they submit their bid response to ensure that they are kept updated on any amendments in this regard.
- 9.12 The PPSA reserves the right not to accept the lowest priced bid or any bid in part or in whole. It normally awards the contract to the bidder who proves to be fully capable of handling the contract and whose bid is functionally acceptable and/or financially advantageous to the PPSA.
- 9.13 The PPSA reserves the right to request all relevant information, agreements, and other documents to verify information supplied in the bid response.
- 9.14 The bidder hereby gives consent to the PPSA to conduct background checks, including FICA verification, on the bidding entity and any of its directors / trustees / shareholders / members.
- 9.15 No attempt may be made, whether directly or indirectly, to canvass any member of PPSA employees before the award of the contract.
- 9.16 Any enquiries must be referred, in writing, to the specified persons.

10. Undertakings by the Bidder

- 10.1 By submitting a bid in response to the RFP, the bidder will be taken to offer to render all or any of the services described in the bid response submitted by it to the PPSA on the terms and conditions and in accordance with the specifications stipulated in this RFP document.
- 10.2 The bidder shall prepare for a possible presentation should PPSA require such and the bidder shall be notified before the actual presentation date. Such presentation may include a practical demonstration of services as called for in this RFP.
- 10.3 The bidder agrees that the offer contained in its bid shall remain binding upon him/her and receptive for acceptance by the PPSA during the bid validity period indicated in the RFP and calculated from the bid closing hour and date such offer and its acceptance shall be subject to the terms and conditions contained in this RFP document read with the bid.
- 10.4 The bidder furthermore confirms that he/she has satisfied himself/herself as to the

correctness and validity of his/her bid response; that the price(s) and rate(s) quoted cover all the work/item(s) specified in the bid response documents; and that the price(s) and rate(s) cover all his/her obligations under a resulting contract for the services contemplated in this RFP; and that he/she accepts that any mistakes regarding price(s) and calculations will be at his/her risk.

- 10.5 The successful bidder accepts full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on him/her under the supply agreement and SLA to be concluded with PPSA, as the principal(s) liable for the due fulfilment of such contract.
- 10.6 The bidder accepts that all costs incurred in the preparation, presentation and demonstration of the solution offered by it shall be for the account of the bidder. All supporting documentation and manuals submitted with its bid will become PPSA property unless otherwise stated by the bidder/s at the time of submission.

11. Previous experience

- 11.1 Bidders must submit written and signed reference letter/s from current or previous client/s where the office accommodation was successfully provided. Provide signed reference letters that indicates the following:
- 11.1.1 Value of the project,
- 11.1.2 Contract period and
- 11.1.3 The industry/sector where the contract was carried out.
- 11.1.4 The size of the building where the services were provided.
- 11.2 Due diligence may be conducted to verify all information that has been provided on the shortlisted bidders.

12. Contract requirements

12.1 Contract period

The start date of the project implementation will be confirmed with the successful bidder upon contract negotiations. The initiative is based on deliverables. The supply of the office accommodation period is five (5) years subject to annual review of service provider's performance.

12.2 General terms and conditions of contract

Bidders must complete the attached the General Terms and Conditions of the contract.

13. Price basis

- 13.1 Bidders shall consider that PPSA's total requirements will be allocated to one bidder.

- 13.2 Bidders shall quote prices in South African Rand and Value Added Tax shall be included.
- 13.2.1 For PPSA to be able to facilitate the evaluation of bids and the administration of the contract it is required that bidders must provide pricing including escalation for a period of three (3) years must only include overheads costs and exclude salaries due to sectorial determination.
- 13.3 Bidders shall quote on the basis indicated in the Pricing Schedule.
- 13.4 Prices tendered for must be inclusive of all required deliverables as per specification.
- 13.5 PPSA requires an all-inclusive and fully transparent cost structure.
- 13.6 Where figures are referred to in numerals and in words and there is a conflict between the two, the words will prevail.
- 13.7 The successful bidder shall commit to the programme of continuous improvement, which will result in cost-efficiencies during the duration of the contract.
- 13.8 Bidders must warrant PPSA and indicate that the pricing quoted is free of any errors or omissions and that the Bidder is able to deliver the contract on the prices quoted.

14. Payment terms

- 14.1 The standard 30-day payment period will apply to the payment of all invoices from receipt of valid invoice.

15. Tax clearance certificate

- 15.1 Government is committed to reducing supply chain related fraud and ensuring that persons conducting business with the State are not afforded any scope to abuse the supply chain management system.
- 15.2 It is therefore essential to ensure that persons conducting business with the State are tax compliant when participating in tenders or other bidding processes. On 18 April 2016, the South African Revenue Service (SARS) introduced an enhanced TCS system aimed at improving compliance and making it easier for taxpayers to manage their tax affairs.
- 15.3 Implementation of the tax compliance status system
- 15.3.1 In order to comply with the new TCS system and the condition of bids that a successful bidder's tax matters must be in order, Accounting Officers and accounting authorities of all PFMA complaint institutions must:
- 15.3.1.1 Designated officials, preferably from Supply Chain Management Unit, whose function will be to verify the tax compliance status of a bidder on the South African Revenue Services' Tax compliance status system housed on eFiling.
- 15.3.1.2 Utilise the SBD1 issued by National Treasury when inviting bids,

- 15.3.1.3 As a bid condition, accounting officer or accounting authorities must request bidders to register on Government's Central Supplier Database and to include in their bid their Master Registration Number (Supplier Number) to enable the institution to verify the supplier's tax status on the Central Supplier Database.
- 15.4 The CSD and tax compliance status PIN are the approved methods to be used to prove tax compliance as the South African Revenue Services (SARS) no longer issues Tax Clearance Certificates but has made provision online, via e-Filing, for bidders to print their own Tax Clearance Certificates which they can submit with their bids or price quotations.
- 15.5 Accounting Officers are therefore required to accept printed, or copies of Tax Clearance Certificates submitted by bidders and verify their authenticity on e-Filing. The verification result will be filed for audit purposes.
- 15.6 Where a bidder does not submit a tax compliance status PIN but provides a Central Supplier Database (CSD) number, the accounting officer and accounting authority must utilise the CSD number via its website www.csd.gov.za to access the supplier records and to verify the bidder's tax compliance status. A printed screen view at the time of verification should then be attached to the supplier's records for audit purposes.

16. Counter Conditions

- 16.1 Bidder's attention is drawn to the fact that amendments to any of this condition of bid by bidders may result in the invalidation of the bids.

17. Fronting

- 17.1 The PPSA support the Broad Black Based Economic Empowerment and recognises that the real empowerment can only be achieved through individuals and businesses conducting themselves in accordance with the Constitution and in an honest, fair, equitable, transparent, and legally compliant manner. Based on the above (PPSA) condemns any form of fronting.
- 17.2 The PPSA, in ensuring that bidders conduct themselves in an honest manner will, as part of the bid evaluation processes, conduct or initiate the necessary enquiries/investigations to determine the accuracy of the representation made in the bid documents. Should any of the fronting indicators as contained in the Guidelines on Complex Structures and Transactions and Fronting, issued by the Department of Trade and Industry, be established during such enquiry /investigation, the onus will be on the bidder / contractor to prove that fronting does not exist. Failure to do so within a period of 14 days from date of notification may invalidate the bid/contract and may also result in the restriction of the bidder /contractor to conduct business with the public sector for a period not exceeding ten years. The matter may be reported to the National Prosecuting Authority (NPA) for criminal investigation and charges in

terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

18. Promotion of Emerging Black owned bidders

18.1 It is the PPSA's objective to promote transformation across all industries and/ or sectors of the South African economy and as such, bidders are encouraged to partner with a black owned entity (being 50%+1 black owned and controlled). Such partnership may include the formation of a Joint Venture and/ or subcontracting agreement etc., where a portion of the work under this tender would be undertaken by black owned entities. To give effect to this requirement, bidders are required to submit a partnership / subcontracting proposal detailing the portion of work to be outsourced, level of involvement of the black owned partner and where relevant, submit a consolidated B-BBEE scorecard in-line with the provisions of the PPPFA Regulations which will be considered as part of the B-BBEE scoring.

19. Supplier Performance Management

- 19.1. Supplier Performance Management is viewed by the PPSA as a critical component in ensuring value for money acquisition and good supplier relations between the PPSA and all its suppliers.
- 19.2. The successful bidder shall upon receipt of written notification of an award, be required to conclude a Service Level Agreement (SLA) with the PPSA, which will form an integral part of the supply agreement. The SLA will serve as a tool to measure, monitor and assess the supplier 's performance and ensure effective delivery of service, quality and value-add to PPSA's business.
- 19.3. Successful bidders will be required to comply with the above-mentioned conditions, and also provide a scorecard on how their product / service offering is being measured to achieve the objectives of these conditions.

20. Supplier Development

- 20.1. The PPSA promotes enterprise development. In this regard, successful bidders may be required to mentor SMMEs and/ or designated group which are at least 51% owned by:
- 20.1.1 black people
- 20.1.2 black people who are youth.
- 20.1.3 black people who are women.
- 20.1.4 black people that formed a cooperative (primary, secondary, or tertiary cooperative) or

20.1.5 black people living in rural areas or underdeveloped areas or township.

21. Screening

21.1 Acceptance of this bid may be subject to the condition that the successful bidder must be cleared by the appropriate authorities to render the service within the organ of the state.

22. PPSA requires bidder(s) to declare

In the Bidder's Technical response, Bidder(s) are required to declare the following:

22.1 Confirm that the bidder(s) is to: –

22.1.1 Act honestly, fairly, and with due skill, care, and diligence, in the interests of PPSA.

22.1.2 Have and effectively employ the resources, procedures, and appropriate technological systems for the proper performance of the services.

22.1.3 Act with circumspection and treat PPSA fairly in a situation of conflicting interests.

22.1.4 Comply with all applicable statutory or common law requirements applicable to the conduct of business.

22.1.5 Make adequate disclosures of relevant material information including disclosures of actual or potential own interests, in relation to dealings with PPSA.

22.1.6 Avoidance of fraudulent and misleading advertising, canvassing and marketing.

22.1.7 To conduct their business activities with transparency and consistently uphold the interests and needs of PPSA as a client before any other consideration; and

22.1.8 To ensure that any information acquired by the bidder(s) from PPSA will not be used or disclosed unless the written consent of the client has been obtained to do so.

23. Conflict of interest, corruption, and fraud

23.1 PPSA reserves its right to disqualify any bidder who either itself or any of whose members (save for such members who hold a minority interest in the bidder through shares listed on any recognised stock exchange), indirect members (being any person or entity who indirectly holds at least a 15% interest in the bidder other than in the context of shares listed on a recognised stock exchange), directors or members of senior management, whether in respect of PPSA or any other government organ or entity and whether from the Republic of South Africa or otherwise ("Government Entity")

23.1.1 Engages in any collusive tendering, anti-competitive conduct, or any other similar conduct, including but not limited to any collusion with any other bidder in respect of the subject

matter of this bid;

- 23.1.2 Seeks any assistance, other than assistance officially provided by PPSA, from any employee, advisor or other representative of PPSA in order to obtain any unlawful advantage in relation to procurement or services provided or to be provided to PPSA.
- 23.1.3 Makes or offers any gift, gratuity, anything of value or other inducement, whether lawful or unlawful, to any of PPSA's officers, directors, employees, advisors, or other representatives.
- 23.1.4 Makes or offers any gift, gratuity, anything of any value or other inducement, to any PPSA's officers, directors, employees, advisors, or other representatives in order to obtain any unlawful advantage in relation to procurement or services provided or to be provided to PPSA.
- 23.1.5 Accepts anything of value or an inducement that would or may provide financial gain, advantage, or benefit in relation to procurement or services provided or to be provided to PPSA.
- 23.1.6 Pays or agrees to pay to any person any fee, commission, percentage, brokerage fee, gift or any other consideration, that is contingent upon or results from, the award of any tender, contract, right or entitlement which is in any way related to procurement or the rendering of any services to PPSA.
- 23.1.7 Has in the past engaged in any matter referred to above; or
- 23.1.8 Has been found guilty in a court of law on charges of fraud and/or forgery, regardless of whether or not a prison term was imposed and despite such bidder, member or director's name not specifically appearing on the List of Tender Defaulters kept at National Treasury.

24. Misrepresentation

- 24.1 The bidder should note that the terms of its Tender will be incorporated in the proposed contract by reference and that PPSA relies upon the bidder's Tender as a material representation in making an award to a successful bidder and in concluding an agreement with the bidder.
- 24.2 It follows therefore that misrepresentations in a Tender may give rise to service termination and a claim by PPSA against the bidder notwithstanding the conclusion of the Service Level Agreement between PPSA and the bidder for the provision of the Service in question. In the event of a conflict between the bidder's proposal and the Service Level Agreement concluded between the parties, the Service Level Agreement will prevail.

25. Preparation costs

- 25.1 The Bidder will bear all its costs in preparing, submitting, and presenting any response or

Tender to this bid and all other costs incurred by it throughout the bid process. Furthermore, no statement in this bid will be construed as placing PPSA, its employees or agents under any obligation whatsoever, including in respect of costs, expenses or losses incurred by the bidder(s) in the preparation of their response to this bid.

26. Indemnity

26.1 If a bidder breaches the conditions of this bid and, as a result of that breach, PPSA incurs costs or damages (including, without limitation, the cost of any investigations, procedural impairment, repetition of all or part of the bid process and/or enforcement of intellectual property rights or confidentiality obligations), then the bidder indemnifies and holds PPSA harmless from any and all such costs which PPSA may incur and for any damages or losses PPSA may suffer.

27. Precedence

27.1 This document will prevail over any information provided during any briefing session whether oral or written, unless such written information provided, expressly amends this document by reference.

28. Limitation of liability

28.1 A bidder participates in this bid process entirely at its own risk and cost. PPSA shall not be liable to compensate a bidder on any grounds whatsoever for any costs incurred or any damages suffered because of the Bidder's participation in this Bid process.

29. Tender defaulters and restricted suppliers

29.1 No tender shall be awarded to a bidder whose name (or any of its members, directors, partners or trustees) appear on the Register of Tender Defaulters kept by National Treasury, or who have been placed on National Treasury's List of Restricted Suppliers. PPSA reserves the right to withdraw an award, or cancel a contract concluded with a Bidder should it be established, at any time, that a bidder has been listed as defaulting with National Treasury by another government institution.

30. Governing Law

30.1 South African law governs this bid and the bid response process. The bidder agrees to submit to the exclusive jurisdiction of the South African courts in any dispute of any kind that may arise out of or in connection with the subject matter of this bid, the bid itself and all processes associated with the bid.

31. Responsibility for sub-contractors and bidder's personnel

31.1 A bidder is responsible for ensuring that its personnel (including agents, officers, directors, employees, advisors, and other representatives), its sub-contractors (if any) and personnel of its sub-contractors comply with all terms and conditions of this bid. If PPSA allows a bidder to make use of sub-contractors, such sub-contractors will always remain the responsibility of the bidder and PPSA will not under any circumstances be liable for any losses or damages incurred by or caused by such sub-contractors.

32. Confidentiality

32.1 Except as may be required by operation of law, by a court or by a regulatory authority having appropriate jurisdiction, no information contained in or relating to this bid or a bidder's tender(s) will be disclosed by any bidder or other person not officially involved with PPSA's examination and evaluation of a Tender.

32.2 No part of the bid may be distributed, reproduced, stored, or transmitted, in any form or by any means, electronic, photocopying, recording or otherwise, in whole or in part except for the purpose of preparing a Tender. This bid and any other documents supplied by PPSA remain proprietary to PPSA and must be promptly returned to PPSA upon request together with all copies, electronic versions, excerpts, or summaries thereof or work derived there from.

32.3 Throughout this bid process and thereafter, bidder(s) must secure PPSA's written approval prior to the release of any information that pertains to (a) the potential work or activities to which this bid relates; or (b) the process which follows this bid. Failure to adhere to this requirement may result in disqualification from the bid process and civil action.

33. Proposal documents

33.1 No bids submitted by Facsimile, telegram, email will be considered. It is the bidder's sole responsibility to ensure that the complete bid has been received by the Closing Date and Time. Giving the bid to a courier prior to the Closing Date without actual receipt by PPSA before the Closing Date and Time will not excuse the late delivery of a bid.

33.2 If a courier service company is being used for delivery of the bid response, the bid description must be endorsed on the delivery note/courier packaging and the courier must ensure that documents are placed / deposited into the bid box. **The PPSA will not be held responsible for any delays where bid documents are handed to the PPSA Receptionist; switchboard operator or security personnel.**

33.3. Where a bid response is not in the bid box at the time of the bid closing, such a bid

document will be regarded as a late bid. **It is the PPSA's policy not to consider late bids for tender evaluation.**

33.4 All documents and correspondence must be in English, failure to comply, the bid proposal will not be evaluated.

33.4.1 Proposals must be compiled in the following manner:

One (1) original proposal (marked 'original') must be submitted and should not be retyped and one electronic copy **(on USB)**

33.4.1.2 All Annexures, company profiles, CV's, etc., shall form part of the '**ORIGINAL**' as well as the '**COPY**' proposals.

33.4.1.3 All proposals must be delivered **sealed**. The following information shall appear on the outside of the sealed proposal be placed in the bid box at the Main Reception area at, 175 Lunnon Street, Hillcrest Office Park, Hillcrest, Pretoria:

- Name of bidder;
- Description of proposal;
- Bid / tender number;
- Closing date and time;
- The name and address of the Bidder must be written on the front or back side of the proposal/envelope.

33.5 Bids submitted by bidders which are, or are comprised companies must be signed by a person or persons duly authorised thereto by a resolution of the applicable Board of Directors, a copy of which Resolution, duly certified, must be submitted with the bid.

33.6 The bidder should check the numbers of the pages of its bid to satisfy itself that none are missing or duplicated. No liability will be accepted by PPSA in regard to anything arising from the fact that pages of a bid are missing or duplicated.

34. Consultation prior to submission of the bid documents

34.1 Bidders shall consult, **in writing**, with the PPSA's officials indicated below should there appear to be any discrepancy, ambiguity or uncertainty pertaining to the meaning or effect of any description, dimension, quality, quantity or any other information contained in this bid. PPSA undertakes to provide clarification in writing to all Bidders, provided that the request is received prior to the closing date and time for clarifications.

Officials	Location	Contact Details
Mcathy Ramosibudi / Thabang Maswi	Public Protector South Africa 175 Lunnon Street Hillcrest Office Park Pretoria	Tel: 012 366 7014 / 7079 Email: McathyR@pprotect.org / Thabangm@pprotect.org

35. Clarifications and communication

- 35.1 Bidders are encouraged to submit clarification questions in writing to Public Protector South Africa (PPSA) officials mentioned above not later than **29 November 2023 @ 11H00**. No further questions will be entertained after this period.
- 35.2 The PPSA will respond in writing to queries and distribute to all bidders who attended the compulsory virtual briefing session after receipt of questions.
- 35.3 The PPSA may respond to any enquiry in its absolute discretion and the bidder acknowledges that it will have no claim against the PPSA on the basis that its bid was disadvantaged by lack of information, or inability to resolve ambiguities.
- 35.4 Oral communication or instruction by PPSA or its representative shall have no standing in this bid unless and until they have been confirmed in writing.
- 35.5 PPSA accepts no responsibility for the failure of any bidder not receiving notifications or correspondence relating to this bid.
- 35.6 Whilst all due care has been taken in connection with the preparation of this bid, PPSA makes no representations or warranties that the content of the bid or any information communicated to or provided to Bidder(s) during the bidding process is, or will be, accurate, current or complete. PPSA, and its employees and advisors will not be liable with respect to any information communicated which may not accurate, current or complete.
- 35.7 If Bidder(s) finds or reasonably believes it has found any discrepancy, ambiguity, error or inconsistency in this bid or any other information provided by PPSA (other than minor clerical matters), the Bidder(s) must promptly notify PPSA in writing of such discrepancy, ambiguity, error, or inconsistency in order to afford PPSA an opportunity to consider what corrective action is necessary (if any).
- 35.8 Any actual discrepancy, ambiguity, error or inconsistency in the bid or any other information

provided by PPSA will, if possible, be corrected and provided to all Bidder(s) without attribution to the Bidder(s) who provided the written notice.

- 35.9 All persons (including Bidder(s)) obtaining or receiving the bid and any other information in connection with the Bid or the Tendering process must keep the contents of the Bid and other such information confidential, and not disclose or use the information except as required for the purpose of developing a proposal in response to this Bid.

36. BIDDER DECLARATION

The bidder hereby declares the following:

We confirm that _____ (Bidder's Name) will:

- a. Provision of office accommodation for Public Protector South Africa (PPSA) office in Mthatha, for a period of five (05) years.
- b. Act honestly, fairly, and with due skill, care, and diligence, in the interests of the PPSA.
- c. Effectively employ the resources, procedures, and appropriate technological systems for the proper performance of the services.
- d. Act with circumspection and treat PPSA fairly in a situation of conflicting interests.
- e. Comply with all applicable statutory or common law requirements applicable to the conduct of business.
- f. Make adequate disclosures of relevant material information including disclosures of actual or potential own interests, in relation to dealings with PPSA.
- g. Avoid fraudulent and misleading advertising, canvassing, and marketing.
- h. Conduct business activities with transparency and consistently uphold the interests and needs of PPSA as a client before any other consideration; and
- i. Ensure that any information acquired by the bidder(s) from PPSA will not be used or disclosed unless the written consent of the client has been obtained to do so.

Signature:

_____ Date: _____

Print Name of Signatory:

_____ Designation _____

FOR AND ON BEHALF OF

CONTENTS OF THIS DOCUMENT IS NOTED:

SERVICE PROVIDERS INITIALS / SIGNATURE Important: Failure to complete/sign/initial this document in original ink will invalidate your tender!! Failure to sign/initial any alterations or corrections made may also invalidate your tender!! The use of any correction fluid, tape or similar products may invalidate your tender submission!